

# Data Standards Body

## Consumer Experience Working Group

### Decision Proposal 144: Amending Consent – Authorisation Flow | Proposal Revision

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*Publish Date: 19 March 2021*

*Feedback Conclusion Date: 26 March 2021*

## Context

This document outlines a final revision to [decision proposal 144](#) based on community feedback. The purpose of this proposal is to allow the community to review the final position and provide feedback before the decision is provided to the Data Standards Chair for approval.

The original proposal can be found in [DP144](#) along with public submissions. All submissions supported the intent of the decision proposal. Out of the submissions that specified support for an option, 75% supported option 3 and 25% supported option 2. This proposal aligns with option 3 in the original proposal with minor amendments to reflect community feedback.

This revision seeks to streamline authorisation processes and facilitate intuitive, informed, and trustworthy amending consent experiences through the following provisions:

- Pre-selection of accounts associated with the existing consent
- Indicating new aspects of a consent, such as a new duration or new data clusters
- Omitting the profile selection step and assuming the profile associated with the existing consent

## Decision to be Made

1. Decide the obligation levels for each item
2. Decide the compliance date for the proposal as a whole
3. Decide if the revisions provide an appropriate level of flexibility for exception scenarios

## Current Recommendation

This document proposes a transition phase in which the substance of the below proposals will be optional from July 2021 and mandatory from November 2021. These standards will be published in a [Consumer Experience Standards section](#) dedicated to authorisation, and the mandatory November 2021 compliance date will be articulated as a [future dated obligation](#).

### To be published as new data standards effective from July 2021:

The following standards apply when a Data Holder invites a CDR consumer to amend a current authorisation as per rule 4.22A and the ADR has supplied a *cdr\_arrangement\_id*:

Where customer profile selection applies, Data Holders **MAY** omit the profile selection step and assume the customer profile associated with the existing authorisation. Data Holders **MAY** indicate which profile the authorisation relates to during the authorisation process.

Where account selection applies, Data Holders **MAY** pre-select accounts that were associated with the previous authorisation provided these accounts remain eligible and available. Data Holders **MAY** allow these accounts to be amended, and **MAY** provide information regarding the pre-selection of accounts.

Data Holders **MAY** indicate where a dataset is being added to an authorisation or a disclosure duration is being amended. Data Holders **MAY** apply this standard to other changing attributes, but this **MUST ONLY** apply where the attribute in the new authorisation differs to that of the previous authorisation. How a changed attributed is signified is at the Data Holder's discretion.

### To be published as a future dated obligation effective from November 2021:

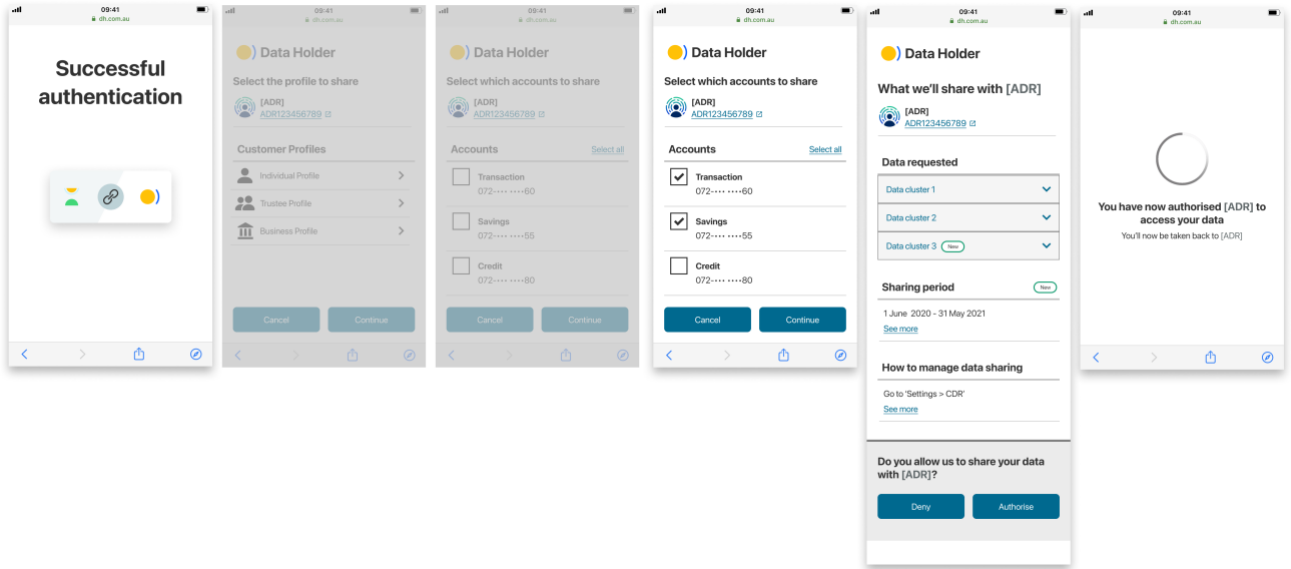
The following standards apply when a Data Holder invites a CDR consumer to amend a current authorisation as per rule 4.22A and the ADR has supplied a *cdr\_arrangement\_id*:

Where customer profile selection applies, Data Holders **SHOULD** omit the profile selection step and assume the customer profile associated with the existing authorisation. Data Holders **MAY** indicate which profile the authorisation relates to during the authorisation process.

Where account selection applies, Data Holders **MUST** pre-select accounts that were associated with the previous authorisation provided these accounts remain eligible and available to share. Data Holders **MAY** allow these accounts to be amended, and **MAY** provide information regarding the pre-selection of accounts.

Data Holders **MUST** indicate where a dataset is being added to an authorisation or a disclosure duration is being amended. Data Holders **MAY** apply this standard to other changing attributes, but this **MUST ONLY** apply where the attribute in the new authorisation differs to that of the previous authorisation. How a changed attributed is signified is at the Data Holder's discretion.

The below wireframe illustrates how these proposals could manifest in the authorisation flow. The greyed-out screens represent the steps that would be omitted where the above proposals are implemented. A high-resolution image of this file can be accessed [via this web link](#).



## Implementation Considerations

The implementation considerations outlined in the original [DP144](#) remain relevant to this revision. This consultation seeks to assess if this revised proposal provides Data Holders with sufficient flexibility and time to implement these items based on the views raised in the original [DP144](#) consultation.